

<p style="text-align: center;">Wisconsin Elder Economic Security Initiative Partner Meeting – 9/23/09 Proposed Agenda</p>

1. Welcome and Introductions
2. Update on the national Elder Economic Security Initiatives and updates from other states – Stacy Sanders, National EESI Associate Director, Wider Opportunities for Women
3. Report on 2009 activities in Wisconsin
 - Review of 2009 presentations
 - Media
 - Legislative Seminar
 - Financial planning pilot workshops in partnership with the Women’s Institute for a Secure Retirement (WISER) and WOW
4. Preview of Speaker Training – see handout with Power Point and outline
 - What groups may be interested in partnering on a pilot of this training? Who would be good candidates to be trained to speak to their communities on the WiEESI?
5. Next steps for 2010
 - Educational efforts: Creating tools to teach elder how to use the Index to assess their sufficiency status and create tools for service providers to incorporate the Index into their planning and service work
 - Reconvene research committee to expand on the WiEESI
 - Development and release of policy papers adding specific lens to elder economic security throughout the year, including issues of gender, race, debt, etc
 - Continue to work with partners to disseminate speaker training to appropriate audiences

***What projects would be beneficial to your organization to collaborate on?**
6. Introduction of Interim Project Coordinator, Judy Karofsky